

VOTE SUMMARY REPORT

REPORTING PERIOD: 07/01/2024 to 06/30/2025

LOCATION(S): ALL LOCATIONS

INSTITUTION ACCOUNT(S): THE PEMBROKE AMERICAN GROWTH FUND INC.

CRA International, Inc.

Meeting Date: 07/18/2024Country: USATicker: CRAI

Record Date: 05/24/2024Meeting Type: Annual

Primary Security ID: 12618T105

Shares Voted: 19,968

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Alva Taylor	Mgmt	For	For	For
1.2	Elect Director Heather Tookes	Mgmt	For	For	For
1.3	Elect Director Karen Keenan	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Grant Thornton LLP as Auditors	Mgmt	For	For	For

Celebrite DI Ltd.

Meeting Date: 09/17/2024Country: IsraelTicker: CLBT

Record Date: 08/12/2024Meeting Type: Annual

Primary Security ID: M2197Q107

Shares Voted: 0

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a.	Elect Thomas Hogan as Director	Mgmt	For	For	
1b.	Reelect Adam Clammer as Director	Mgmt	For	For	
1c.	Reelect Yossi Carmil as Director	Mgmt	For	For	
2a.	Reelect Nadine Baudot-Trajtenberg as External Director	Mgmt	For	For	
2b.	Reelect Dafna Gruber as External Director	Mgmt	For	For	
3	Approve Non-Executive and External Directors Compensation	Mgmt	For	For	
4	Reappoint Kost Forer Gabbay & Kasierer as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	

Cellebrite DI Ltd.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
A	Vote FOR if you are NOT a controlling shareholder and do NOT have a personal interest in one or several resolutions, as indicated in the proxy card; otherwise, vote AGAINST. If you vote AGAINST, please provide an explanation to your account manager	Mgmt	None	Refer	

Victory Capital Holdings, Inc.

Meeting Date: 10/11/2024	Country: USA	Ticker: VCTR
Record Date: 08/29/2024	Meeting Type: Special	
Primary Security ID: 92645B103		

Shares Voted: 29,042

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Issue Shares in Connection with Acquisition	Mgmt	For	For	For
2	Increase Authorized Preferred Stock	Mgmt	For	Against	Against
3	Amend Certificate of Incorporation to Expand the Existing Corporate Opportunities Waiver Provision	Mgmt	For	Against	Against
4	Adjourn Meeting	Mgmt	For	For	For

Bio-Techne Corporation

Meeting Date: 10/24/2024	Country: USA	Ticker: TECH
Record Date: 08/29/2024	Meeting Type: Annual	
Primary Security ID: 09073M104		

Shares Voted: 60,726

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Fix Number of Directors at Nine	Mgmt	For	For	For
2a	Elect Director Robert V. Baumgartner	Mgmt	For	For	For
2b	Elect Director Julie L. Bushman	Mgmt	For	For	For
2c	Elect Director Judith Klimovsky	Mgmt	For	For	For
2d	Elect Director John L. Higgins	Mgmt	For	For	For
2e	Elect Director Kim Kelderman	Mgmt	For	For	For

Bio-Techne Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2f	Elect Director Alpna Seth	Mgmt	For	For	For
2g	Elect Director Rupert Vessey	Mgmt	For	For	For
2h	Elect Director Joseph D. Keegan	Mgmt	For	For	For
2i	Elect Director Roeland Nusse	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Ratify KPMG, LLP as Auditors	Mgmt	For	For	For

Axos Financial, Inc.

Meeting Date: 11/14/2024Country: USATicker: AX

Record Date: 09/16/2024Meeting Type: Annual

Primary Security ID: 05465C100

Shares Voted: 62,264

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Gregory Garrabrants	Mgmt	For	For	For
1.2	Elect Director Paul J. Grinberg	Mgmt	For	Withhold	Withhold
1.3	Elect Director Uzair Dada	Mgmt	For	For	For
1.4	Elect Director Sara Wardell-Smith	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against	Against
3	Ratify BDO USA, P.C. as Auditors	Mgmt	For	For	For

Franklin Covey Co.

Meeting Date: 01/24/2025Country: USATicker: FC

Record Date: 11/29/2024Meeting Type: Annual

Primary Security ID: 353469109

Shares Voted: 35,437

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Anne H. Chow	Mgmt	For	For	For
1.2	Elect Director Craig Cuffie	Mgmt	For	For	For

Franklin Covey Co.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.3	Elect Director Donald J. McNamara	Mgmt	For	For	For
1.4	Elect Director Joel C. Peterson	Mgmt	For	For	For
1.5	Elect Director Nancy Phillips	Mgmt	For	For	For
1.6	Elect Director Efrain Rivera	Mgmt	For	For	For
1.7	Elect Director Derek C.M. van Bever	Mgmt	For	For	For
1.8	Elect Director Paul S. Walker	Mgmt	For	For	For
1.9	Elect Director Robert A. Whitman	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	For	For	For

Universal Technical Institute, Inc.

Meeting Date: 03/06/2025	Country: USA	Ticker: UTI
Record Date: 01/08/2025	Meeting Type: Annual	
Primary Security ID: 913915104		

Shares Voted: 108,388

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Loretta L. Sanchez	Mgmt	For	For	For
1b	Elect Director Christopher S. Shackelton	Mgmt	For	For	For
1c	Elect Director Michael A. Slubowski	Mgmt	For	For	For
1d	Elect Director Kenneth R. Trammell	Mgmt	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

Federal Signal Corporation

Meeting Date: 04/22/2025	Country: USA	Ticker: FSS
Record Date: 02/24/2025	Meeting Type: Annual	
Primary Security ID: 313855108		

## Federal Signal Corporation

Shares Voted: 53,878

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Katrina L. Helmkamp	Mgmt	For	For	For
1.2	Elect Director Eugene J. Lowe, III	Mgmt	For	For	For
1.3	Elect Director Dennis J. Martin	Mgmt	For	For	For
1.4	Elect Director Shashank Patel	Mgmt	For	For	For
1.5	Elect Director Brenda L. Reichelderfer	Mgmt	For	For	For
1.6	Elect Director Jennifer L. Sherman	Mgmt	For	For	For
1.7	Elect Director John L. Workman	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For

## Trex Company, Inc.

Meeting Date: 05/06/2025Country: USATicker: TREX

Record Date: 03/10/2025Meeting Type: Annual

Primary Security ID: 89531P105

Shares Voted: 70,805

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Bryan H. Fairbanks	Mgmt	For	For	For
1.2	Elect Director Kristine L. Juster	Mgmt	For	For	For
1.3	Elect Director D. Christian Keffer	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For

## Victory Capital Holdings, Inc.

Meeting Date: 05/07/2025Country: USATicker: VCTR

Record Date: 03/10/2025Meeting Type: Annual

Primary Security ID: 92645B103

Victory Capital Holdings, Inc.

Shares Voted: 38,700

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Lawrence Davanzo	Mgmt	For	Against	Against
1b	Elect Director Robert V. Delaney, Jr.	Mgmt	For	Against	Against
1c	Elect Director Karin Hirtler-Garvey	Mgmt	For	Against	Against
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

AAON, Inc.

Meeting Date: 05/13/2025Country: USATicker: AAON  
Record Date: 03/14/2025Meeting Type: Annual  
Primary Security ID: 000360206

Shares Voted: 51,121

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director A.H. ("Chip") McElroy, II	Mgmt	For	For	For
1b	Elect Director Bruce Ware	Mgmt	For	For	For
2	Ratify Grant Thornton LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

Manhattan Associates, Inc.

Meeting Date: 05/13/2025Country: USATicker: MANH  
Record Date: 03/18/2025Meeting Type: Annual  
Primary Security ID: 562750109

Shares Voted: 18,698

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Thomas E. Noonan	Mgmt	For	For	For
1b	Elect Director Kimberly A. Kuryea	Mgmt	For	For	For

Manhattan Associates, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For

KBR, Inc.

Meeting Date: 05/14/2025	Country: USA	Ticker: KBR
Record Date: 03/17/2025	Meeting Type: Annual	
Primary Security ID: 48242W106		

Shares Voted: 55,659					
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Stuart J. B. Bradie	Mgmt	For	For	For
1b	Elect Director Joseph Dominguez	Mgmt	For	For	For
1c	Elect Director Lynn A. Dugle	Mgmt	For	For	For
1d	Elect Director Nchacha E. Etta	Mgmt	For	For	For
1e	Elect Director John A. Manzoni	Mgmt	For	For	For
1f	Elect Director Wendy M. Masiello	Mgmt	For	For	For
1g	Elect Director Jack B. Moore	Mgmt	For	For	For
1h	Elect Director Ann D. Pickard	Mgmt	For	For	For
1i	Elect Director Carlos A. Sabater	Mgmt	For	For	For
1j	Elect Director Lewis F. Von Thaer	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
4	Amend Certificate of Incorporation to Limit the Liability of Certain Officers	Mgmt	For	For	For

SiteOne Landscape Supply, Inc.

Meeting Date: 05/14/2025	Country: USA	Ticker: SITE
Record Date: 03/17/2025	Meeting Type: Annual	
Primary Security ID: 82982L103		

Shares Voted: 38,527

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Fred M. Diaz	Mgmt	For	For	For
1.2	Elect Director W. Roy Dunbar	Mgmt	For	For	For
1.3	Elect Director Larisa J. Drake	Mgmt	For	For	For
2	Declassify the Board of Directors	Mgmt	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

LCI Industries

Meeting Date: 05/15/2025Country: USATicker: LCII

Record Date: 03/21/2025Meeting Type: Annual

Primary Security ID: 50189K103

Shares Voted: 11,830

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Tracy D. Graham	Mgmt	For	For	For
1b	Elect Director Brendan J. Deely	Mgmt	For	For	For
1c	Elect Director James F. Gero	Mgmt	For	For	For
1d	Elect Director Virginia L. Henkels	Mgmt	For	For	For
1e	Elect Director Jason D. Lippert	Mgmt	For	For	For
1f	Elect Director Stephanie K. Mains	Mgmt	For	For	For
1g	Elect Director Linda K. Myers	Mgmt	For	For	For
1h	Elect Director Kieran M. O'Sullivan	Mgmt	For	For	For
1i	Elect Director John A. Sirpilla	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against	Against
3	Ratify KPMG LLP as Auditors	Mgmt	For	For	For



Dorman Products, Inc.

Meeting Date: 05/16/2025

Record Date: 03/26/2025

Primary Security ID: 258278100

Country: USA

Meeting Type: Annual

Ticker: DORM

Shares Voted: 42,195

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1A	Elect Director Steven L. Berman	Mgmt	For	For	For
1B	Elect Director Kevin M. Olsen	Mgmt	For	For	For
1C	Elect Director Lisa M. Bachmann	Mgmt	For	For	For
1D	Elect Director John J. Gavin	Mgmt	For	For	For
1E	Elect Director Richard T. Riley	Mgmt	For	For	For
1F	Elect Director Kelly A. Romano	Mgmt	For	For	For
1G	Elect Director G. Michael Stakias	Mgmt	For	For	For
1H	Elect Director J. Darrell Thomas	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	For	For	For

Installed Building Products, Inc.

Meeting Date: 05/20/2025

Record Date: 03/25/2025

Primary Security ID: 45780R101

Country: USA

Meeting Type: Annual

Ticker: IBP

Shares Voted: 32,565

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Jeffrey W. Edwards	Mgmt	For	For	For
1.2	Elect Director Lawrence A. Hilsheimer	Mgmt	For	For	For
1.3	Elect Director Janet E. Jackson	Mgmt	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

## Bowman Consulting Group Ltd.

Meeting Date: 05/22/2025

Country: USA

Ticker: BWMN

Record Date: 03/28/2025

Meeting Type: Annual

Primary Security ID: 103002101

Shares Voted: 117,482

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Gary Bowman	Mgmt	For	For	For
1.2	Elect Director Stephen Riddick	Mgmt	For	Withhold	Withhold
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For

## CCC Intelligent Solutions Holdings Inc.

Meeting Date: 05/22/2025

Country: USA

Ticker: CCCS

Record Date: 03/25/2025

Meeting Type: Annual

Primary Security ID: 12510Q100

Shares Voted: 263,113

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Elect Director Teri Williams	Mgmt	For	Withhold	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against	Against
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For

## Stevanato Group SpA

Meeting Date: 05/23/2025

Country: Italy

Ticker: STVN

Record Date: 04/28/2025

Meeting Type: Annual

Primary Security ID: T9224W109

Shares Voted: 168,419

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Ordinary Business	Mgmt			
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Approve Allocation of Income	Mgmt	For	For	For
	Appoint Directors (Slate Election)	Mgmt			
3	Slate Submitted by Stevanato Holding Srl	SH	None	Against	Against

Stevanato Group SpA

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Approve Remuneration of Directors	Mgmt	For	Against	Against
5	Adjust Remuneration of External Auditors	Mgmt	For	For	For
6	Authorize Share Repurchase Program and Reissuance of Repurchased Shares	Mgmt	For	Against	Against

Bruker Corporation

Meeting Date: 05/29/2025Country: USATicker: BRKR

Record Date: 04/01/2025Meeting Type: Annual

Primary Security ID: 116794108

Shares Voted: 48,263

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Bonnie H. Anderson	Mgmt	For	For	For
1.2	Elect Director Frank H. Laukien	Mgmt	For	For	For
1.3	Elect Director John A. Ornell	Mgmt	For	For	For
1.4	Elect Director Richard A. Packer	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
4	Approve Omnibus Stock Plan	Mgmt	For	Against	Against

Couchbase, Inc.

Meeting Date: 05/29/2025Country: USATicker: BASE

Record Date: 04/03/2025Meeting Type: Annual

Primary Security ID: 22207T101

Shares Voted: 142,832

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Edward T. Anderson	Mgmt	For	For	For
1b	Elect Director Matthew M. Cain	Mgmt	For	For	For
1c	Elect Director Lynn M. Christensen	Mgmt	For	Withhold	Withhold

Couchbase, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1d	Elect Director Aleksander J. Migon	Mgmt	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year

Cadre Holdings, Inc.

Meeting Date: 05/30/2025Country: USATicker: CDRE

Record Date: 04/14/2025Meeting Type: Annual

Primary Security ID: 12763L105

Shares Voted: 43,190					
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Deborah A. DeCotis	Mgmt	For	For	For
1.2	Elect Director Gianmaria C. Delzanno	Mgmt	For	For	For
1.3	Elect Director Warren B. Kanders	Mgmt	For	For	For
1.4	Elect Director William Quigley	Mgmt	For	For	For
1.5	Elect Director Hamish Norton	Mgmt	For	Withhold	Withhold
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
3	Approve Qualified Employee Stock Purchase Plan	Mgmt	For	For	For

Ryan Specialty Holdings, Inc.

Meeting Date: 05/30/2025Country: USATicker: RYAN

Record Date: 04/01/2025Meeting Type: Annual

Primary Security ID: 78351F107

Shares Voted: 73,595					
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Henry S. Bienen	Mgmt	For	For	For
1.2	Elect Director Michael D. O'Halleran	Mgmt	For	Withhold	For
1.3	Elect Director Timothy W. Turner	Mgmt	For	For	For

Ryan Specialty Holdings, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.4	Elect Director Patrick G. Ryan, Jr.	Mgmt	For	For	For
2	Declassify the Board of Directors	Mgmt	For	For	For
3	Adopt Majority Voting for Uncontested Election of Directors	Mgmt	For	For	For
4	Eliminate Supermajority Vote Requirement to Remove Directors	Mgmt	For	For	For
5	Amend Certificate of Incorporation to Provide a Specific Outside Date to Sunset the High Vote of the Class B Common Stock	Mgmt	For	For	For
6	Provide Right to Act by Written Consent	Mgmt	For	For	For
7	Provide Right to Call Special Meeting	Mgmt	For	For	For
8	Eliminate Supermajority Vote Requirements to Amend Bylaws and Certain Provisions of the Certificate	Mgmt	For	For	For
9	Amend Certificate of Incorporation to Provide for the Exculpation of Officers	Mgmt	For	Against	For
10	Amend Certificate of Incorporation to Incorporate Certain Non-Substantive Amendments	Mgmt	For	For	For
11	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For
12	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

Watsco, Inc.

Meeting Date: 06/02/2025

Record Date: 04/04/2025

Primary Security ID: 942622200

Country: USA

Meeting Type: Annual

Ticker: WSO

Shares Voted: 4,823

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Gary L. Tapella	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

Watsco, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For

Hagerty, Inc.

Meeting Date: 06/03/2025	Country: USA	Ticker: HGTY
Record Date: 04/04/2025	Meeting Type: Annual	
Primary Security ID: 405166109		

Shares Voted: 171,936

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director McKeel Hagerty	Mgmt	For	Withhold	For
1.2	Elect Director William (Bill) Swanson	Mgmt	For	Withhold	For
1.3	Elect Director Randall (Rand) Harbert	Mgmt	For	Withhold	For
1.4	Elect Director Laurie Harris	Mgmt	For	For	For
1.5	Elect Director Michael (Mike) Heaton	Mgmt	For	For	For
1.6	Elect Director Robert (Rob) Kauffman	Mgmt	For	For	For
1.7	Elect Director Sabrina Kay	Mgmt	For	For	For
1.8	Elect Director Anthony (Tony) J. Kuczinski	Mgmt	For	For	For
1.9	Elect Director Mika Salmi	Mgmt	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For

Q2 Holdings, Inc.

Meeting Date: 06/03/2025	Country: USA	Ticker: Q TWO
Record Date: 04/16/2025	Meeting Type: Annual	
Primary Security ID: 74736L109		

Shares Voted: 40,013

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director R. Lynn Atchison	Mgmt	For	For	For
1.2	Elect Director Matthew P. Flake	Mgmt	For	For	For
1.3	Elect Director Stephen C. Hooley	Mgmt	For	For	For
1.4	Elect Director Andre L. Mintz	Mgmt	For	For	For

Q2 Holdings, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.5	Elect Director James R. Offerdahl	Mgmt	For	For	For
1.6	Elect Director Margaret L. Taylor	Mgmt	For	For	For
1.7	Elect Director Lynn Antipas Tyson	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

Globus Medical, Inc.

Meeting Date: 06/04/2025

Record Date: 04/14/2025

Primary Security ID: 379577208

Country: USA

Meeting Type: Annual

Ticker: GMED

Shares Voted: 107,737

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director David C. Paul	Mgmt	For	Withhold	For
1b	Elect Director Daniel T. Lemaitre	Mgmt	For	For	For
1c	Elect Director Leslie V. Norwalk	Mgmt	For	For	For
1d	Elect Director Ann D. Rhoads	Mgmt	For	Withhold	For
2	Amend Omnibus Stock Plan	Mgmt	For	Against	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
5	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year

Resideo Technologies, Inc.

Meeting Date: 06/04/2025

Record Date: 04/08/2025

Primary Security ID: 76118Y104

Country: USA

Meeting Type: Annual

Ticker: REZI

Resideo Technologies, Inc.

Shares Voted: 156,660

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Jay Geldmacher	Mgmt	For	For	For
1b	Elect Director Paul Deninger	Mgmt	For	For	For
1c	Elect Director Cynthia Hostetler	Mgmt	For	For	For
1d	Elect Director Brian Kushner	Mgmt	For	For	For
1e	Elect Director Jack Lazar	Mgmt	For	For	For
1f	Elect Director Nina Richardson	Mgmt	For	For	For
1g	Elect Director Nathan K. Sleeper	Mgmt	For	For	For
1h	Elect Director John Stroup	Mgmt	For	For	For
1i	Elect Director Andrew Teich	Mgmt	For	For	For
1j	Elect Director Sharon Wienbar	Mgmt	For	For	For
1k	Elect Director Kareem Yusuf	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For

Red Violet, Inc.

Meeting Date: 06/10/2025Country: USATicker: RDVT

Record Date: 04/14/2025Meeting Type: Annual

Primary Security ID: 75704L104

Shares Voted: 59,156

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Derek Dubner	Mgmt	For	For	For
1.2	Elect Director William (Bill) Livek	Mgmt	For	For	For
1.3	Elect Director Steven D. Rubin	Mgmt	For	For	For
1.4	Elect Director Lisa Stanton	Mgmt	For	For	For
1.5	Elect Director Greg Strakosch	Mgmt	For	For	For
2	Ratify Grant Thornton LLP as Auditors	Mgmt	For	For	For
3	Amend Omnibus Stock Plan	Mgmt	For	Against	Against



Red Violet, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

Pure Storage, Inc.

Meeting Date: 06/11/2025	Country: USA	Ticker: PSTG
Record Date: 04/17/2025	Meeting Type: Annual	
Primary Security ID: 74624M102		

Shares Voted: 113,988

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Scott Dietzen	Mgmt	For	Withhold	Withhold
1.2	Elect Director Charles Giancarlo	Mgmt	For	Withhold	Withhold
1.3	Elect Director John Murphy	Mgmt	For	Withhold	Withhold
1.4	Elect Director Greg Tomb	Mgmt	For	Withhold	Withhold
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against	Against

Vertex, Inc.

Meeting Date: 06/11/2025	Country: USA	Ticker: VERX
Record Date: 04/16/2025	Meeting Type: Annual	
Primary Security ID: 92538J106		

Shares Voted: 128,192

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Philip Saunders	Mgmt	For	Withhold	Withhold
1.2	Elect Director J. Richard Stamm	Mgmt	For	Withhold	Withhold
1.3	Elect Director Mark J. Mendola	Mgmt	For	For	For
2	Ratify Crowe LLP as Auditors	Mgmt	For	For	For

Monolithic Power Systems, Inc.

Meeting Date: 06/12/2025

Record Date: 04/16/2025

Primary Security ID: 609839105

Country: USA

Meeting Type: Annual

Ticker: MPWR

Shares Voted: 7,954

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Herbert Chang	Mgmt	For	For	For
1.2	Elect Director Michael Hsing	Mgmt	For	For	For
1.3	Elect Director Carintia Martinez	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Declassify the Board of Directors	Mgmt	For	For	For
5	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Against	For	For

Ollie's Bargain Outlet Holdings, Inc.

Meeting Date: 06/12/2025

Record Date: 04/16/2025

Primary Security ID: 681116109

Country: USA

Meeting Type: Annual

Ticker: OLLI

Shares Voted: 29,356

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Alissa Ahlman	Mgmt	For	For	For
1b	Elect Director Mary Baglivo	Mgmt	For	For	For
1c	Elect Director Robert Fisch	Mgmt	For	For	For
1d	Elect Director Stanley Fleishman	Mgmt	For	For	For
1e	Elect Director Thomas Hendrickson	Mgmt	For	For	For
1f	Elect Director Abid Rizvi	Mgmt	For	For	For
1g	Elect Director John Swygert	Mgmt	For	For	For
1h	Elect Director Eric van der Valk	Mgmt	For	For	For
1i	Elect Director Stephen White	Mgmt	For	For	For
1j	Elect Director Richard Zannino	Mgmt	For	For	For

Ollie's Bargain Outlet Holdings, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Approve Omnibus Stock Plan	Mgmt	For	For	For
4	Ratify KPMG LLP as Auditors	Mgmt	For	For	For

nCino, Inc.

Meeting Date: 06/18/2025Country: USATicker: NCNO

Record Date: 04/21/2025Meeting Type: Annual

Primary Security ID: 63947X101

Shares Voted: 28,060					
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Sean Desmond	Mgmt	For	For	For
1b	Elect Director Justin Nyweide	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Declassify the Board of Directors	Mgmt	For	For	For
5	Declassify the Board of Directors	SH	None	For	For

Core & Main, Inc.

Meeting Date: 06/24/2025Country: USATicker: CNM

Record Date: 04/28/2025Meeting Type: Annual

Primary Security ID: 21874C102

Shares Voted: 100,105					
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Dennis G. Gipson	Mgmt	For	Withhold	Withhold
1.2	Elect Director James D. Hope	Mgmt	For	For	For
1.3	Elect Director Mark R. Witkowski	Mgmt	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For

Core & Main, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For